

NOTICE OF GUARANTEED DELIVERY

To Tender Any and All of the Outstanding

7.500% Senior Notes due 2025 (CUSIP Nos. 70052LAA1 and U7013LAA8)

of

**Park Intermediate Holdings LLC
PK Domestic Property LLC
PK Finance Co-Issuer Inc.**

Pursuant to the Offer to Purchase dated May 2, 2024

This form of notice of guaranteed delivery, or a form substantially equivalent to this form, may be used to accept the Tender Offer (as defined below) of Park Intermediate Holdings LLC, PK Domestic Property LLC and PK Finance Co-Issuer Inc. (collectively, the “**Issuers**”), to purchase for cash any and all of their outstanding 7.500% Senior Notes due 2025 (the “**Notes**”), upon the terms and subject to the conditions set forth in the Offer to Purchase, dated May 2, 2024 (as amended or supplemented from time to time, the “**Offer to Purchase**”) (which constitutes the “**Tender Offer**”) if (1) the Notes to be tendered are not immediately available, (2) time will not permit the Notes to be tendered or other required documents to reach the Tender and Information Agent before the Expiration Time or (3) the procedures for book-entry transfer cannot be completed on a timely basis. In order to utilize the guaranteed delivery procedures to tender outstanding Notes pursuant to the Offer to Purchase, this Notice of Guaranteed Delivery must be received by the Tender and Information Agent at or prior to the Expiration Time. Capitalized terms used but not defined herein have the meanings ascribed to them in the Offer to Purchase.

The Tender and Information Agent for the Tender Offer is:

Global Bondholder Services Corporation

By Facsimile:
(For Eligible Institutions only)
(212) 430-3775
Attention: Corporate Actions

65 Broadway, Suite 404
New York, New York 10006
Attention: Corporate Actions
[Email: contact@gbsc-usa.com](mailto:contact@gbsc-usa.com)

DELIVERY OF THIS NOTICE OF GUARANTEED DELIVERY TO AN ADDRESS OTHER THAN AS SET FORTH ABOVE, OR TRANSMISSION HEREOF VIA FACSIMILE OTHER THAN AS SET FORTH ABOVE, WILL NOT CONSTITUTE A VALID DELIVERY OF THE NOTICE OF GUARANTEED DELIVERY. THE METHOD OF DELIVERY OF THIS NOTICE OF GUARANTEED DELIVERY, AND ALL OTHER REQUIRED DOCUMENTS TO THE TENDER AND INFORMATION AGENT, INCLUDING DELIVERY THROUGH THE DEPOSITORY TRUST COMPANY (“DTC”) AND ANY ACCEPTANCE OR AGENT’S MESSAGE DELIVERED THROUGH DTC’S AUTOMATED TENDER OFFER PROGRAM (“ATOP”), IS AT THE ELECTION AND RISK OF HOLDERS. NONE OF THE ISSUERS, THE DEALER MANAGER, THE TENDER AND INFORMATION AGENT, THE TRUSTEE WITH RESPECT TO THE NOTES OR ANY OTHER PERSON WILL BE UNDER ANY DUTY TO GIVE NOTICE OF ANY DEFECTS OR IRREGULARITIES IN TENDERS OF NOTES OR WILL INCUR ANY LIABILITY TO HOLDERS FOR FAILURE TO GIVE ANY SUCH NOTICE.

This Notice of Guaranteed Delivery is not to be used to guarantee signatures.

The guarantee of delivery on page 3 must be completed.

Ladies and Gentlemen:

The undersigned hereby tenders to Park Intermediate Holdings LLC, PK Domestic Property LLC and PK Finance Co-Issuer Inc. (collectively, the “**Issuers**”), upon the terms and subject to the conditions set forth in the Offer to Purchase, dated May 2, 2024 (as amended or supplemented from time to time, the “**Offer to Purchase**”) (which constitutes the “**Tender Offer**”), receipt of which is hereby acknowledged, the aggregate principal amount of the Issuers’ 7.500% Senior Notes due 2025 (the “**Notes**”) indicated below pursuant to the guaranteed delivery procedures described under “The Terms of the Tender Offer—Procedures for Tendering Notes—Guaranteed Delivery Procedures” in the Offer to Purchase. If ATOP is used, the DTC participant need not complete and physically deliver the Notice of Guaranteed Delivery. However, each Holder will be bound by the terms of the Tender Offer.

Park Intermediate Holdings LLC, PK Domestic Property LLC and PK Finance Co-Issuer Inc. 7.500% Senior Notes due 2025 (CUSIP Nos. 70052LAA1 and U7013LAA8)	
Principal Amount Being Tendered:*	
Name of DTC Participant: _____	
Address of DTC Participant: _____	
DTC Participant Number: _____	
Account Number: _____	Transaction Code Number: _____
Name(s) of Registered Holder(s): _____	
Address(es) of Registered Holder(s): _____	
(Including zip code)	
Area Code and Telephone Number: _____	Date: _____
Signature(s): _____	

Unless otherwise indicated and subject to the terms and conditions described in the Offer to Purchase, a Holder will be deemed to have tendered the entire aggregate principal amount represented by the Notes indicated. Notices of Guaranteed Delivery may be submitted only in principal amounts equal to minimum denominations of \$2,000 and integral multiples of \$1,000 in excess thereof. No alternative, conditional or contingent tenders will be accepted. Holders who tender less than all of their Notes must continue to hold Notes in the minimum denomination of \$2,000 principal amount.

GUARANTEE OF DELIVERY

(Not to be used for signature guarantee)

The undersigned, a member in good standing of a recognized Medallion Program approved by the Securities Transfer Association Incorporated, including the Security Transfer Agents Medallion Program, the New York Stock Exchange Medallion Signature Program and the Stock Exchanges Medallion Program (each, an “**Eligible Institution**”), hereby (i) represents that the above named persons are deemed to own the Notes tendered hereby, (ii) represents that such tender of Notes is being made by the guaranteed delivery procedures set forth in the Offer to Purchase and (iii) guarantees that timely confirmation of a book-entry transfer of such Notes into the Tender and Information Agent’s account at DTC (pursuant to the procedures for book-entry transfer set forth in the Offer to Purchase), together with an agent’s message (as defined in the Offer to Purchase), will be received by the Tender and Information Agent by the close of business on May 15, 2024, the second business day after the Expiration Time.

The Eligible Institution that completes this form must communicate the guarantee of delivery to the Tender and Information Agent and must deliver any other required documents to the Tender and Information Agent within the time period shown above. Failure to do so could result in a financial loss to such Eligible Institution.

Name of Firm:

Address:

(Including Zip Code)

Area Code and Telephone Number:

Authorized Signature:

Name:

(Please Type or Print)

Title:

Dated: _____ 2024